



Letter from the Chair

Dear Securityholder,

I am pleased to invite you to attend the Liberty Group 2022 Annual General Meeting, which will comprise the Annual General Meeting of the shareholders of Liberty Financial Group Limited and a meeting of unitholders of the Liberty Financial Group Trust, to be held concurrently (**Meeting**).

The Meeting will be held on Wednesday, 9 November 2022 starting at 1.30pm (AEDT) online at <https://meetings.linkgroup.com/LFG2022> and in person at PricewaterhouseCoopers, Level 19, 2 Riverside Quay, Southbank Victoria 3006.

While Securityholders and proxyholders can attend in person, we encourage you to participate online. Should either Federal or State Government guidance restrict the ability to attend in person, we will advise alternate arrangements via an announcement to the ASX and on www.lfgroup.com.au.

Securityholders and proxyholders who attend the Meeting online will be able to participate in the Meeting by watching the event, voting and asking questions and making comments online in real time.

For instructions and further information on how to attend and participate at the Meeting, please refer to this Notice of Meeting and the Virtual Meeting Online Guide.

The business of the Meeting is to consider the 2022 Financial Report, Directors' Report, Remuneration Report and Auditor's Report as well the election of Dr Jane Watts and the re-election of Mr Peter Hawkins as Non-Executive Directors.

We will also seek approval for the grant of equity securities to our Executive Directors, Mr James Boyle and Mr Sherman Ma, and updates to the Company's Constitution.

I look forward to welcoming you at the 2022 Meeting.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Richard Longes".

Richard Longes
Chair

